MEMORANDUM
PORTLAND COMMUNITY COLLEGE
OFFICE OF ACADEMIC and Student Affairs

TO: Full-time Faculty and Academic Professionals

FROM: Dr. Christine Chairsell, Vice President of Academic and Student Affairs

DATE: May 22, 2008

RE: Professional Leave Application Process for the 2008-2009 Academic Year

This year we have made significant improvements to this notification package. It is our hope that it will better assist faculty and staff prepare professional leave proposals as well as navigate the process. I wish to thank Theresa Love, David Stout, Holly King, Scott Huff, Michael Dembrow, Robin Burwell, and Priscilla Loanzon for their contributions and perspectives.

The following information is attached regarding the application process for professional leaves – the application process will occur in the 2008-2009 Academic Year for professional leaves effective in 2009-2010 Academic Year:

(1) PCC Mission, Goals, Values
(2) Eligibility Criterion – Faculty and Academic Professional Federation Agreement (F&APA)
(3) Facts to Consider When Developing the Proposal
(4) Proposal Outline
(5) Criterion for Evaluating the Proposal
(6) Time Line for the Professional Leave Application Process - 2008/09
(7) Leave Request Form

When completed submit applications to your department/division administrator. The applications will be forwarded to the Dean of Student Development or the Dean of Instruction, then to the Campus President. The Campus Presidents will meet as a group and forward a unified set of recommendations to the District Vice President of Academic and Student Affairs.

Faculty and Academic Professionals are encouraged to take advantage of opportunities provided by professional leaves as a time to enhance their professional development. The college benefits by the knowledge and experience gained from professional leaves and by enhancing and establishing community, state, national and international networks.
# VISION
Building futures for our Students and Communities

## MISSION
Portland Community College provides access to an affordable, quality education in an atmosphere that encourages the full realization of each individual's potential. The college offers opportunities for academic, professional, and personal growth to students of all ages, races, cultures, economic levels, and previous educational experiences.

## WHO WE ARE
Portland Community College is a public, multi-campus, comprehensive community college serving the lifelong learning needs of our students. We offer college transfer programs; professional technical education programs; adult basic skills; opportunities to develop English as a second language; high school completion and dual credit; community and continuing education programs; and service-learning opportunities that foster the development of civic responsibility and engagement. Through extensive partnerships with business, industry, labor, educational institutions and the public sector, we provide training and learning opportunities for the local and state workforce and promote economic and community development.

## STATEMENT OF VALUES
- Quality, lifelong learning experiences that help students to achieve their personal and professional goals
- An environment that is committed to diversity as well as the dignity and worth of the individual
- Continuous professional and personal growth of our employees and students
- Effective teaching and student development programs that prepare students for their roles as citizens in a democratic society in a rapidly changing global economy
- Academic Freedom and Responsibility - creating a safe environment where competing beliefs and ideas can be openly discussed and debated
- Sustainable use of our resources
- Collaboration predicated upon a foundation of mutual trust and support
- An agile learning environment that is responsive to the changing educational needs of our students and the communities we serve
- Accountability based upon an outcomes-based approach in education
- The public's trust by effective and ethical use of public and private resources

## GOALS

### Goal 1 – Access:
We will improve access to quality lifelong learning opportunities through the effective use of technology, affordable classes and the strategic location of facilities.

### Goal 2 – Student Success:
We will promote success for all students through outstanding teaching, student development programs, and support services in all that we do;

*Professional technical education* will be responsive to industry needs and prepare students to work in a global marketplace.

*Transfer preparation* will prepare students for success in obtaining baccalaureate degrees.

*College readiness* will promote student preparation for college-level programs and employment.

*Community education/continuing education* will provide quality education to enrich students personally, socially, culturally, and to upgrade occupational/job skills.

### Goal 3 – Diversity:
We will enrich the educational experience by committing to the development of diversity in our student body, faculty and staff.

### Goal 4 – Continuous Improvement:
We will develop, safeguard and allocate our resources (human, financial, capital, and technological) to ensure through planning and assessment the delivery of relevant, quality programs and services.

### Goal 5 – Cultivating Partnerships:
We will effectively respond to the educational needs of our students and communities through strategic alliances with business, government agencies and educational institutions.

### Goal 6 – Community:
We will facilitate growth and development of our district communities by accepting a leadership role and serving as a key educational resource to the community.
PROFESSIONAL LEAVE PROPOSALS
(SABBATICALS)

PCC is deeply committed in promoting its values and achieving its mission of excellence in all aspects of the institution in order to provide quality educational programs and services. PCC grants and supports professional leave as one of the many opportunities for professional and personal development of its employees to be effective, successful, and current in what they do. The ultimate outcomes of the professional leave activities directly and indirectly add to our effectiveness as an institution.

ELIGIBILITY FOR PROFESSIONAL LEAVES

According to Article 20.21 through 20.23 of the "Faculty & Academic Professional Agreement," (F&APA) Faculty members and Academic Professionals must meet the following requirements to be eligible for professional leave:

20.21 Must have completed six or more academic years of employment since appointment as a probationary bargaining unit employee, (or since appointment to a temporary appointment that was immediately followed by a probationary appointment), or since any previous professional leave. Any year in which a Faculty has an unpaid leave of absence of one full term or more, or an Academic Professional has a leave of absence of three months or more, shall not constitute a completed year of service for purposes of computing eligibility for professional leave, unless the absence was leave for service in appointed or elected office under Article 19.941. Time spent as a temporary one or two term Faculty does not count towards eligibility.

20.22 An academic year in which a Management-approved unpaid leave of absence for educational purposes, guest lectureship or a professional Faculty exchange program occurs will constitute a completed year of service for purposes of determining eligibility under 20.21, provided that no other unpaid leaves of absence of one full term or more occur for Faculty or three months or more for an Academic Professional during that year.

20.23 Must agree to complete one academic year of full-time College employment upon return from professional leave before retirement, unless other arrangements are mutually agreed upon prior to the leave.

According to Article 20.31 through 20.36, appropriate professional leave activities may include:

20.31 Admission to a recognized college, university or technical school for the purpose of advanced education leading to a higher degree or certificate.

20.32 A work-experience program designed to update and/or upgrade technical skills related to the employee’s instructional area, program, discipline, and work assignment.

20.33 Personal study, research, writing or other project related to the employee’s instructional area, program or discipline.

20.34 Travel related to the improvement of instruction abilities in the Faculty’s instructional area, program or discipline.

20.35 Education and/or other appropriate work experience activities which would enable the employee to qualify for another position the College.
A program designed to meet multiple objectives such as study, research, special project, work experience and/or travel.

TIP: Applicants should be aware that professional leaves longer than one term (or longer than three months for APs) will require a reduction in salary pro-rated for the entire academic year. Health, dental, prescription, vision care, life insurance and tuition waivers will not be reduced. Please see Article 20.4 and 20.5 for details. Applicants should contact the Federation or Human Resources if they have any questions.

DEVELOPING THE PROPOSAL

INSTRUCTIONS: The proposals should be submitted in narrative form following the outline below. The narrative of the proposal should be as complete as possible so that the reviewers at each step will have sufficient information on which to base their recommendations.

TIP: Colleagues should read the proposal and make suggestions that will help make the proposal as clear as possible before it goes through the formal review. The Federation is also available for input, review, and advice.

TIP: Decision-makers will be looking closely at the value of the professional leave project in meeting the present and future needs of the department/program. Therefore, as applicants develop the proposals, it is crucial that they have prior discussions (well ahead of the application deadline) with their Department Chairs, Division Deans, Deans of Student Development and/or Deans of Instruction about their current college assignment, their long-term professional development plan, and the future needs of the department/program.

Submit your proposal, along with the “Professional Leave Request” form, to your department/division administrator by November 3, 2008

PROPOSAL OUTLINE

A. Provide a detailed description of the activity you are proposing along with supporting evidence.

B. Relationship to professional duties: Explain how the activity will enhance your knowledge, skills and/or instructional ability since the reviewers may not share your knowledge and insights about your teaching assignments or your project.

1. Explain the value of the project to the college from your perspective.
2. Describe how students will profit from your planned activity. (What you will do differently/better and why such change is needed).

3. Describe what you will do to share your professional leave experiences with faculty colleagues.

C. A complete proposal should provide evidence of prior preparation, such as correspondence with colleges or universities if additional study is proposed. If travel is involved, itineraries with as much detail as possible should be provided and if interviews are planned, copies of correspondence should be provided.

**EVALUATING THE PROPOSAL**

The following criteria will be used to evaluate sabbatical proposals:

**Phase 1 – Evaluation of the Quality of the Proposal**

1. **Is compatible with PCC college-wide priorities. (0-25 points)**
   - Supports the mission and goals of PCC.
   - Benefits the institution in carrying out its educational services to and partnership with the community/district.
   - Addresses actual/potential solutions related to program concerns as documented in the Department/Program Review.
   - Is achievable within the available funds for any replacement cost of departmental teaching/college services.

2. **Will enhance the quality of applicant’s future service to the College (0-25 points)**
   - Will make the applicant better prepared to carry out his/her college assignment and/or move into needed new areas in the future.
   - Is consistent with the applicant’s professional development plan.
   - Will contribute to curriculum/instructional development activities or innovative strategies in teaching and learning (for instructional staff and non-instructional staff). Will contribute to student development activities and student services (Academic Professionals).
   - Includes one or a combination of the appropriate professional leave activities as stipulated in the current (F&APA).

3. **Shows evidence of eligibility/qualifications of the applicant to pursue the sabbatical proposal (0-25 points)**
   - Is in keeping with the present and/or future assignments and duties of the applicant.
• Meets the eligibility requirements for a professional leave as defined in the current (F&APA).
• Shows evidence of work in prior years that prepares the applicant for this project.

4. **Submits a viable proposed plan (0-25 points)**
   • Describes why a professional leave is necessary to achieve the planned objectives and activities.
   • States clearly the proposed project, objectives, expected outcomes/contributions to individual professional development, activities, evaluation plan, dissemination plan of outcomes to PCC, time frame and evidence of preparation and planning.
   • Is in compliance with the requirements of PCC for filing a professional leave. Receives the support of the applicant’s immediate supervisor/Division Dean.
   • Is likely to be successfully completed during the stated period of professional leave proposal.

**Phase 2 - In selecting those proposals deemed to be high in quality; the following will then also be taken into consideration:**

• Availability of instructional resources (personnel and funding)
• Number of proposals submitted
• Whether an applicant has submitted a proposal deemed of high quality that has not been funded during the previous 1-2 years.
• Balance between areas of the college – Career and Technical Education, Lower Division Collegiate, Pre-College, Counselors, Librarians, Academic Professionals, Campus Location, etc.

**TIP:** Professional leave represents an investment by the individual and the college that will result in the enhancement of the educational value of the institution and the individual. It is intended to provide time away from the day-to-day responsibilities and to focus upon professional enrichment that will enhance the quality of future service to the college. The professional leave process is a competitive exercise that is dependent upon finite resources.
<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
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<tbody>
<tr>
<td>May 2008</td>
<td>(1) The Vice President of Academic and Student Affairs distributes</td>
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<tr>
<td></td>
<td>the professional leave application</td>
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<td>Jun - Oct 31, 2008</td>
<td>(2) Faculty and Academic Professionals are encouraged to revisit</td>
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<td>Article 20 of the F&amp;APA and to seek guidance and assistance from</td>
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<td>colleagues, campus administrators, Faculty Federation designees,</td>
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<td></td>
<td>and the Vice President of Academic and Student Affairs, as they</td>
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<td></td>
<td>develop their proposals prior to submission on <strong>November 3, 2008</strong>.</td>
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<tr>
<td>Sep 2008</td>
<td>(3) The Vice President of Academic and Student Affairs sends out a</td>
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<td>reminder about the professional leave application process.</td>
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<td>Nov 3, 2008</td>
<td>(4) Eligible Faculty and Academic Professionals must submit</td>
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<td>application and proposal to department/division administrators.</td>
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<td>Nov 3-30, 2008</td>
<td>(5) Department/division administrators review proposals and</td>
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<td>forward the applications to the Deans of Students or Deans of</td>
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<td>Instruction, who then submit one copy each to the Campus President,</td>
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<td>and the District Vice President for Academic and Student Affairs</td>
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<td>who meet as a group to develop the recommendation for the District</td>
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<td>President.</td>
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<td>Dec 3, 2008</td>
<td>(6) The Vice President of Academic and Student Affairs submits the</td>
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<td>applications and a unified set of recommendations to the District</td>
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<td></td>
<td>President.</td>
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<td>Dec 10, 2008</td>
<td>(7) The District President provides the Faculty Federation with a list of names of Faculty and Academic Professionals who have applied for professional leave. (A copy goes to HR for verification of eligibility and salary and to Academic Services for record keeping).</td>
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<td>Dec 2008 - Jan 2009</td>
<td>(8) Between December 3, 2008, and January 5, 2009 the District President reviews proposals and recommendations from the Campus Presidents and decides which proposals to recommend to the Board for its approval. A Board resolution is prepared.</td>
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<td>Feb 2009</td>
<td>(9) At the February business meeting of the Board, professional</td>
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<td>leaves are submitted for approval.</td>
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<td>Feb 28, 2009</td>
<td>(10) The District President informs Faculty and Academic Professionals of the decisions on their professional leave proposals.</td>
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FACULTY AND ACADEMIC PROFESSIONALS
PROFESSIONAL LEAVE REQUEST

Name__________________________ Date of Application_______________

Department______________________ Campus/Division_________________

A. ELIGIBILITY

1. Date of employment as a probationary faculty/AP __________

2. Total consecutive years of full-time employment since appointment as a probationary faculty member/AP __________

3. When did you last apply for professional leave? __________

4. Most recent professional leave F W Sp S year __________

5. Most recent leave of absence F W Sp S year __________

B. PROFESSIONAL LEAVE ACTIVITY PLANNED
(Indicate area(s) of proposed activity)

1. Admission to degree or certificate program __________

2. Work experience program __________

3. Personal Study ______
   Research ______
   Writing ______
   Project ______

4. Travel related to improvement of instructional abilities

________________________________________________________

5. Other (specify) ________________________________________
   ______________________________________________________

6. LENGTH OF LEAVE DESIRED (Check one and circle appropriate term(s))

   One Term _____ F W Sp S
   Two Terms _____ F W Sp S
   Three Terms _____ F W Sp S
# RECOMMENDATION FOR GRANTING PROFESSIONAL LEAVES

<table>
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<tr>
<th>(Faculty/AP Member’s Name)</th>
<th>(Date)</th>
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Please check one of the following: | Comments: |

- [ ] Recommended for professional leave
- [ ] Recommended for professional leave with reservation
- [ ] Not recommended for professional leave

Division Dean | Date

Please check one of the following: | Comments: |

- [ ] Recommended for professional leave
- [ ] Recommended for professional leave with reservation
- [ ] Not recommended for professional leave

Dean of Student Development / or Dean of Instruction | Date

Please check one of the following: | Comments: |

- [ ] Recommended for professional leave
- [ ] Recommended for professional leave with reservation
- [ ] Not recommended for professional leave

Campus President | Date