



SAFE

Strategies to Achieve Financial Empowerment

PROGRAM OVERVIEW

SAFE: Strategies to Achieve Financial Empowerment provides adult learners with tools and strategies to enhance personal financial wellness and achieve greater stability. The program equips learners with essential financial knowledge, a growth-oriented mindset, and SMART goal-setting skills to help overcome financial obstacles and achieve lifelong success.

Positively Impact the Communities and Members You Serve

Best-In-Class Curricula Financial Beginnings programming is rooted in instructional design best practices, culturally responsive education (CRE), Social Emotional Learning (SEL), and the latest financial education pedagogy. All materials are created and revised to serve individuals at all income levels.

Program Modules

SAFE includes six modules, each designed for up to 90 minutes of contact education time.

Modules and Schedule:

Offered Virtually through Zoom. Register in advance through your WorkSource account at [myWorksource.org](https://myworksource.org)

CREDIT AND DEBT 2/11/2026 5:30-7:30pm

Apply the understanding of credit, debt, and repayment to assess current financial situation, create a plan, and enhance financial well-being.

INCOME AND TAXES 2/18/2026 5:30-7:30pm

Apply the understanding of income, paystubs, tax forms, and basics of filing taxes to increase readiness with financial legal obligations.

PROTECTING YOURSELF 2/25/2026 5:30-7:30pm

Apply the understanding of different types of fraud and explore the tools and options that can protect against financial loss.

SAVINGS AND RETIREMENT 3/4/2026 5:30-7:30pm

Apply SMART goals for a savings plan, and explore different types of retirement plans and investing strategies to increase wealth.

PSYCHOLOGY OF MONEY AND BEHAVIOR 3/11/2026 5:30-7:30pm

Doing well with money isn't necessarily about what you know. It's about how you behave. Behavior has many different factors, and isn't something we teach. Our own unique view of the world, belonging, ego, pride, marketing, past experiences, and culture can have a large impact. Wealth is what you don't see.

GOALS AND TOOLS 3/25/2026 5:30-7:30pm

Apply the understanding of creating a budget and using money management tools to achieve SMART financial goals.

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Video Tutorial on how to register for WorkSource workshops <https://youtu.be/xFTUKjpr0o>

