Business Inclusion and Diversity (MWESB) Update

Procurement & Contract Services and Planning & Capital Construction

April 18, 2019
Activities since the previous Board update

• Certified Vendors identified in Banner
  – Vendor codes were added for Certification Office for Business Inclusion and Diversity (COBID) Certifications
  – Active Vendors with COBID Certifications identified for Fiscal Year (FY) 18 and FY-19
• Early involvement in formal solicitations to identify and provide outreach to Certified firms
• Distributed Substitute Taxpayer Identification Form (W-9) which captures COBID and Small Business Administration (SBA) certifications.
• Outreach and Networking activities – NIGP Reverse Vendor Trade Show, Governor’s Marketplace, BestHQ, PCC Outreach Events
MWESB Outreach Events

- On-going Monthly OAME and PBDG meetings
- February 28 Outreach Event at Southeast Campus
- March 21 Governor’s Marketplace
- April 4 Best HQ
- April 23 Outreach Event at Rock Creek Campus
- April 26 Outreach to consultants in partnership with City of Portland at OAME
- May 9 OAME Annual Trade Show & Luncheon
Current COBID Certification Demographics

NOTE: Some firms have more than one certification. As a result, the sum of the certifications is greater than the total.
PCC FY-18 COBID Demographics

NOTE: Some firms have more than one certification. As a result, the sum of the certifications is greater than the total.
## COBID Certified Firm Spend: FY-18

### Capital Projects General/Misc. Grants

<table>
<thead>
<tr>
<th>Certification</th>
<th>Capital Projects</th>
<th>General/Misc.</th>
<th>Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>DBE</td>
<td>$261,877.80</td>
<td>$72,275.83</td>
<td>$0.00</td>
</tr>
<tr>
<td>ESB</td>
<td>$163,508.33</td>
<td>$83,873.97</td>
<td>$16,525.00</td>
</tr>
<tr>
<td>MBE</td>
<td>$305,619.05</td>
<td>$30,649.58</td>
<td>$0.00</td>
</tr>
<tr>
<td>WBE</td>
<td>$182,207.59</td>
<td>$207,853.76</td>
<td>$36,429.55</td>
</tr>
</tbody>
</table>

### Total COBID

<table>
<thead>
<tr>
<th>Total COBID</th>
<th>Capital Projects</th>
<th>General/Misc.</th>
<th>Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>$500,115.45</td>
<td>$261,877.80</td>
<td>$72,275.83</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

### Total Spend

<table>
<thead>
<tr>
<th>Total Spend</th>
<th>Capital Projects</th>
<th>General/Misc.</th>
<th>Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>$13,781,658.73</td>
<td>$500,115.45</td>
<td>$274,372.99</td>
<td>$37,029.55</td>
</tr>
</tbody>
</table>

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**NOTES:**
- Some firms have multiple certifications. As a result, the sum of the spend for each certification is greater than the Total COBID spend indicated.
FY-18 COBID Certification Spend Distribution

<table>
<thead>
<tr>
<th>Certification</th>
<th>% of COBID Spend</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disadvantaged Business Enterprise (DBE)</td>
<td>21.4%</td>
</tr>
<tr>
<td>Emerging Small Business (ESB)</td>
<td>27.5%</td>
</tr>
<tr>
<td>Minority Business Enterprise (MBE)</td>
<td>27.5%</td>
</tr>
<tr>
<td>Women Business Enterprise (WBE)</td>
<td>34.8%</td>
</tr>
</tbody>
</table>

NOTE: Some firms have multiple certifications. As a result, the sum of the spend for each certification is greater than 100%.
Bond program update:

- Three most recent projects had a total of $3.8M spent with MWESB firms
- Current Projects:
  - Sylvania CC (Complete) 23.5%
  - Sylvania Child Development Center (Complete) 5.67%
  - Rock Creek Child Development Center (Completion date July) 37.3%
- Projects in Process: Planning
  - OMIC (Design Build)
  - RC Dealer Services Technology Building (DSTB) (Design Build)
  - SY CC Roof (Design Build)
  - SY Health Technology Renovation (CMGC)
Next Steps

• COBID and SBA Certifications going forward:
  – All Active Vendors with Certifications will be identified in Banner.
  – New Vendors will be checked for COBID and SBA Certifications and identified when entered in Banner.
  – Investigate how to capture p-Card spend with Certified firms
• Provide additional assistance to departments for certified firm identification and outreach when obtaining quotes to increase participation for Direct Award and Intermediate Procurements
• Require documentation of Certified Firm outreach with all Contract requests for Intermediate Procurements requiring three (3) quotes.
• Investigating a disparity study and proper metrics to bring goals for Supplier Inclusion and Diversity to the Board.
Planning & Capital Construction Procurement Diversity Plan

• MWESB Policy B506 – Update on Procurement Diversity Plan
• Current Goal: MWESB: 20% Participation
• Resolution request:
  • Add Service-Disabled Veteran-Owned Business and Disadvantaged Business Enterprise
  • Of the 20% allow no more than 14% of the goal from Emerging Small Businesses
  • Add Workforce Diversity Goals: 20% minority and 15% women