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WINTER 2012

PCC for Professionals
**Continuing
Education**

**Insurance, Tax
and Accounting
Professionals**

**Classes for Insurance,
Tax and Accounting Professionals**

**CEU 983F Annuities: Basics/Recent
Concerns (Life), .40 Cr.**

Approved continuing education for life insurance licenses and tax professionals.

17018	Central	CLIMB 301	8am-11:50am
Tues	2/21	Patterson	\$49

CEU 900Y The Transfer Tax System, .80 Cr.

Learn about the federal estate tax, federal and state gift tax, and state estate tax and the impact of each on a decedent's estate and lifetime transfers of property in view of the 2001 Tax Act. Also learn how these taxes are computed.

16896	Central	CLIMB 301	8am-4:50pm
Sat	2/4	Moy	\$85, \$12 Fee

CEU 9186

The SIMPLE Deferral Plan (Life), .40 Cr.

Approved continuing education for life insurance licenses and tax professionals.

17015	Central	CLIMB 301	9am-12:50pm
Wed	2/22	Gregory	\$49

**CEU 905W Understanding Different Types of
Living Trusts (Life), .80 Cr.**

Protecting and directing the accumulation of wealth can be effectively handled through trusts. This course examines living trusts and abusive trusts; and the advantages, opportunities and characteristics of each of them.

16897	Central	CLIMB 301	8am-4:50pm
Thurs	2/16	Moy	\$85, \$12 Fee

CEU 9241 Trust Beneficiary Issues, .40 Cr.

Course discussion is related to small estate affidavit process which may be used to convey post-mortem legal title to property to either a revocable living trust or testamentary trust without the necessity of a formal probate proceeding.

16898	Central	CLIMB 301	8am-11:50am
Sat	3/3	Moy	\$49, \$6 Fee

CEU 9242

Retirement Benefits in Trust, .40 Cr.

Class explores the requirements to name a trustee beneficiary of qualified retirement plan benefits; documentation required for distributions commencing before or after the employee's death; and the many trust estate disposition options available.

16899	Central	CLIMB 301	1pm-4:50pm
Sat	3/3	Moy	\$49, \$6 Fee

**PLEASE REGISTER
IN ADVANCE!**

PCC Continuing Education offers busy professionals the quickest and surest route to maintaining and enhancing their professional certifications.

Workshop Location:

PCC CLIMB Center (Central CLIMB)

1626 SE Water Avenue, Portland, OR 97214
(on the corner of SE Water and Clay near OMSI)
Formerly the Central Portland (CPWTC)

Parking

There is a parking fee of \$5 per day (Mon. through Fri.) at all PCC facilities. Daily permits are available from the yellow ticket machines in PCC parking lots. There is no parking fee on Saturdays.

For more information, call us at 971-722-2917 or visit us online at www.pcc.edu/career.

Full-day workshops equal eight hours of continuing education; partial-day workshops equal three or four hours. Please note the following:

- 1** Please do not enter the class if you are more than 20 minutes late.
- 2** Insurance approvals are designated for Oregon licenses. For Washington state approval call 971-722-2917.
- 3** A Course Completion Award will be issued at the end of class to those students who have proof of registration. **Washington State licensees: you must provide your WAOC number in class to receive your completion documentation.**



**Portland
Community
College**

**Registration Form for Non-credit
and CEU classes** (please use black ink)
www.pcc.edu/nc

Phone: 971-722-8888 Fax: 971-722-4988 Mail: Portland Community College, P.O. Box 19210 Portland, OR 97280-0210

Part A: Student Information

Today's date: _____

Status: New PCC Student Currently Enrolled at PCC Previously attended PCC

Social Security or ID number: _____

PCC will request Social Security Numbers (SSN) at the time of application. The SSN will not be used as the student ID number but will be provided to entities requiring SSNs, including, but not limited to, the federal government for financial aid and the Tax Relief Act (1997) reporting, the U.S. Department of Homeland Security, and the Oregon Community College Unified Reporting System (OCCURS). Your SSN may be used in connection with developing, validating or administering predictive tests and assessments; improving instruction; internal identification of students; collection of student debts; automated verification functions, including enrollment. Students who choose not to provide their SSN will be ineligible for financial aid, and deferred payment and other financial arrangements. If you provide your SSN to PCC, you will consent to allow PCC to use the number in the manner described.

Name: _____ Last _____ First _____ MI _____

Other Names Used: _____

Mailing Address: _____

Telephone Number: _____ City _____ State _____ Zip _____

Day _____ Evening _____

Birth Date: _____ Gender: Female Male

Month / Day / Year

High School / GED: _____ City _____ State _____

Name of School / Institution

City

State

Year Graduated / Year Obtained

E-Mail Address: _____

PCC is committed to affirmative action goals and would appreciate your response to the following:

Do you consider yourself to be Hispanic/Latino? Yes No

Select one or more of the following racial categories to describe yourself:

American Indian or Alaska Native

Asian

Black or African American

Native Hawaiian or Pacific Islander

White

U.S. Citizen

Resident Alien/Refugee/Immigrant

Other, Enter Visa Type _____

Are you a veteran of the US military? Yes No

Part B: Course Requests for Fax or Mail Registration (Also complete Part A, above).

5-Digit CRN

Course Title

Part C: How to Pay

You have 4 options!

Option 1 View and pay your bill online 24-7 via MyPCC (my.pcc.edu). After login, select the PCC-Pay link on your homepage or under "College Business". Login help for MyPCC is available online or by calling 971-722-8200.

Option 2 To pay by phone, call 971-722-4234.

Option 3 Pay in person at any campus business office.

Option 4 Mail registration form and payment to the address listed above.

Payment is due the second Friday of the term. After that date, payment is due when your registration is processed. For payment due dates visit www.pcc.edu/tuition.

Signature _____ Date _____

99826-008 07/09



HOW TO REGISTER

We strongly encourage all program participants to register in advance. Course Completion Awards will be issued in class only to students whose names appear on the PCC class roster or who have official proof of registration. In addition, we make cancellation decisions based on minimum enrollments. Please register in advance and help us make the best decisions! Your registration also ensures that we will be able to contact you should there be a change or cancellation of your class.

- By Mail or Fax**
Complete the form to the right, detach and send to address or fax number on the top of the form.
- By Phone**
(Registration processing is immediate):
Call 503-977-4933 to reach PCC Registration
- By Web**
Secure online registration is available through www.pcc.edu/nc

Registration Confirmation

Confirmation of class registration is assumed once you register. Students registering 12 days before the term begins and who did NOT use MyPCC to register, will receive a mailed copy of their registration confirmation. If you have not received a registration confirmation by the first week of class, you may call the registration helpline at 971-722-4933 to request one. This helpline is staffed Monday through Friday from 9am to 4pm. Students who register through MyPCC receive registration confirmation online.

Dropping a Class

Please note that if you register for a class and do not attend, you are obligated to call and cancel before the day the class meets. If you do not, the College will bill you for the tuition. You may use MyPCC at my.pcc.edu or the phone registration number (971-722-4933) to drop a class.

Winter term payment is due the first Friday of the term. After that date, payment is due when your registration is processed.

PLEASE REGISTER IN ADVANCE!

<p>Your schedule and account balance are available electronically through http://my.pcc.edu.</p> <p>You will be contacted if your class is filled or cancelled. If you have not received a letter or call telling you your classes were not available, please go to class. Or you may verify your enrollment on the web at http://my.pcc.edu.</p> <p>My enrollment with Portland Community College will signify my consent to and acceptance of all policies and procedures governing my enrollment, including financial liability. If I fail to remit payment when due, I will promise to pay to PCC all reasonable costs for collection, including collection agency fees.</p>
